

Florida Prepaid College Plan Change of Beneficiary Form

Changing the beneficiary on a Florida Prepaid College Plan requires the account owner's notarized signature and, for tuition plan contracts purchased on or after February 1, 2009, and associated dormitory, local fee, and tuition differential fee plans, the survivor's notarized signature.

The new beneficiary must be a member of the family of the original beneficiary, as defined by s.529 of the Internal Revenue Code and a resident of Florida.

The new beneficiary also must be a resident of the state of Florida. Please enclose **one of the following documents** to demonstrate that the new beneficiary is a resident of Florida:

- A report card showing that the child was enrolled in a Florida school, at this same time, last year; **or** a Florida birth certificate if the new beneficiary is **less than one year old**.
- Residency documentation for the *child's parent*, such as: a copy of the parent's Florida driver's license, vehicle registration, voter's registration or homestead exempt certificate, issued at least one year ago.

You *may* be required to make a supplemental payment if the projected matriculation date of the substituted beneficiary is more than three years before the projected matriculation date of the original beneficiary. If required, you will be notified prior to the request being processed. Confirmation of the change will be sent to the account owner once the change has been completed.

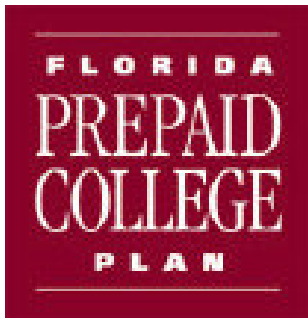
Please remember:

- All signatures must be original and notarized.
- The notary must properly sign the form.
- The notary must date the form.
- The notary must print the names of the account owner and survivor (if applicable) in the appropriate section.
- A separate notary stamp is required for each signature even if the same individual notarizes both signatures.
- All signatures must be individually acknowledged by a notary.

If you have any questions or concerns, please call 1-800-552-GRAD (4723) and *press prompt 2*.

Sincerely,

Florida Prepaid College Plan
Customer Service



Florida Prepaid College Plan
Change of Beneficiary Form

Customer Information:

Name of Account Owner or Authorized Representative of Business/Organization/Trust

Daytime Telephone Number

Plan Number

Name of Current Beneficiary (Student)

New Beneficiary Information

Name: (Last/First/Middle)

SSN:

Address:

City, State, Zip:

Birth Date: (Month/Day/Year)

Current Grade: (If applicable)

Gender: M F

Please mark how the new beneficiary is related to the current beneficiary.

- son or daughter or a descendant of either brother, sister stepbrother or stepsister
father, mother, or an ancestor of either brother or sister of the father or mother
stepson or stepdaughter
son or daughter of a brother or sister
son-in-law, daughter-in-law, father-in-law, mother-in-law, brother-in-law or sister-in-law
the spouse of any of the foregoing individuals, including the current beneficiary
stepfather or stepmother
a first cousin

Enclose proof that the new beneficiary is a resident of Florida

I (We) authorize the Florida Prepaid College Board to change the beneficiary of the above-referenced plan and certify that the new beneficiary listed above is a member of the family of the original beneficiary and a resident of Florida.

ACCOUNT OWNER

X ACCOUNT OWNER'S SIGNATURE - REQUIRED

State of, County of

The foregoing instrument was acknowledged before me

This day of, 20

by (PRINT ACCOUNT OWNER'S NAME)

who is (select one): Personally known, OR Produced identification

Type of Identification:

State of:

X SIGNATURE OF NOTARY - REQUIRED

Notary Stamp

SURVIVOR

X SURVIVOR'S SIGNATURE-REQUIRED - For tuition plan contracts purchased on or after February 1, 2009, and associated dormitory, local fee, and tuition differential fee plans.

State of, County of

The foregoing instrument was acknowledged before me

This day of, 20

by (PRINT SURVIVOR'S NAME)

who is (select one): Personally known, OR Produced identification

Type of Identification:

State of:

X SIGNATURE OF NOTARY - REQUIRED

Notary Stamp