



Customer Information:

**Name of Current Account Owner or Authorized Representative
Of Business/Organization/Trust**

Daytime Telephone Number

Plan Number

Name of Beneficiary (Student)

Following is information about using your prepaid plan at an out-of-state college or private Florida college.

ELIGIBLE COLLEGES: The Prepaid Plan may be used at any eligible educational institution as defined in s. 529 of the Internal Revenue Code. To view a list of eligible institutions, visit **www.myfloridaprepaid.com**.

- To transfer the Prepaid Plan benefits, the *account owner or beneficiary* must complete and mail this form to: Florida Prepaid College Plan, P.O. Box 6567, Tallahassee, FL 32314-6567. Or FAX to: 850-309-1766. Please allow four weeks for processing. If you have any questions, please call us at 1-800-552-GRAD (4723) and *press prompt 2*.

PAYMENT OPTIONS: Select one of the payment options listed below.

_____ **RESTRICTED PAYMENT OPTION** — I authorize the Florida Prepaid College Plan to transfer my prepaid plan(s) to the college listed below. The Plan will not be responsible for any balance due. I understand:

- If the Plan is invoiced for the tuition and fees by dollar amount only, the Plan will pay a dollar amount up to the average rate payable for 15 credit hours at Florida's public colleges or universities under the beneficiary's plan.

OR

- If the Plan is invoiced for the tuition and fees by credit hour and dollar amount, the Plan will pay the total number of credit hours invoiced at the average rate payable for a credit hour at Florida's public colleges or universities under the beneficiary's plan.

_____ **UNRESTRICTED PAYMENT OPTION**— I authorize the Florida Prepaid College Plan to transfer my prepaid plan to the college listed below. The Plan will not be responsible for any balance due. I understand:

- The Plan will pay the total dollar amount invoiced up to the total plan value. By selecting this option, you may deplete your prepaid plan at a much faster rate because out-of-state colleges and private Florida colleges are usually more expensive.

If you have a dormitory plan, the Plan will pay one semester of dormitory per term at the average dormitory rate payable to Florida's public colleges or universities under your prepaid plan or the actual amount invoiced by the school, whichever is less.

The college must submit an invoice to the Plan each semester. The Plan will send payment instructions to the college you have selected and will pay the college directly until your prepaid plan is depleted.

Name of College: _____ **City/State:** _____

ACCOUNT OWNER OR BENEFICIARY SIGNATURE – REQUIRED

DATE