

**Florida Prepaid College Board  
Investment Committee Meeting Agenda**

March 30, 2017  
9:00 a.m.

Hermitage Centre – Hermitage Room  
Tallahassee, Florida

**Welcome and Call to Order**

Chairman Rood

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**Additions to Agenda**

**Approval of Minutes of the December 7, 2016, Investment Committee Meeting** Tab 1

**Equity Manager Structure** Tab 2  
James VanHeuit  
Callan Associates

**Proposed Changes to Comprehensive Investment Plans** Tab 3  
Weston Lewis

- Stanley G. Tate Florida Prepaid College Program
- Florida College Savings Program

**Fourth Quarter Performance Review**

• Prepaid Plan Tab 4  
Gwelda Swilley-Burke  
Weston Lewis

• 529 Savings Plan Tab 5  
Gwelda Swilley-Burke  
Weston Lewis

• Neuberger Berman Tab 6  
Fixed Income Portfolio  
Thanos Bardas  
Carter Reynolds

• PanAgora Asset Management Tab 7  
International Equity Portfolio  
Oleg Nusinzon  
Allison Kiely

• Florida PRIME Tab 8  
Money Market  
Michael McCauley

**Executive Director's Report**

Kevin Thompson

• Asset Allocation Rebalancing Tab 9

• Contract Update Tab 10

**Other**

**Adjourn**