

BOARD RESPONSE TO WRITTEN REQUESTS FOR CLARIFICATION

RELATING TO:

Invitation to Negotiate

Investment Consultant Services

25-01

January 29, 2025

Florida Prepaid College Board
1801 Hermitage Blvd., Suite 210
Tallahassee, Florida 32308
(850) 488-8514

Memorandum

To: Prospective Respondents, ITN 25-01

From: Florida Prepaid College Board

Date: January 27, 2025

Subject: Board Response to Written Requests for Clarification relating to ITN 25-01:
Investment Consultant Services

Any questions concerning conditions and specifications of this RFQ were required to be submitted in the form of written questions, on the Request for Clarification Form, and pursuant to the schedule in Section 2.01. Please note, if any of these requirements were not met, the questions may not be included in the answer section below.

Company Name: Marquette Associates, Inc.

Question	RFQ Section	RFQ Page	Question/Comment
1	Appendix B response packet, consulting services/program design, questions 6-7	Page 9	What types investment solutions are most frequently requested by account holders which are not currently offered within the Savings Plan or ABLE United?
For both the Savings and ABLE Programs, the most frequent request for an new investment option is a fixed return/guaranteed product.			
2	Appendix B response packet, consulting services/program design, questions 6-7	Page 9	Are there any changes already being contemplated to the existing investment menus of either plan?
Currently there are no specific changes being contemplated. However, the Board is continuously reviewing the investment menu and is open to any ideas that help improve the programs.			